

Technical Analyzer

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Intraday

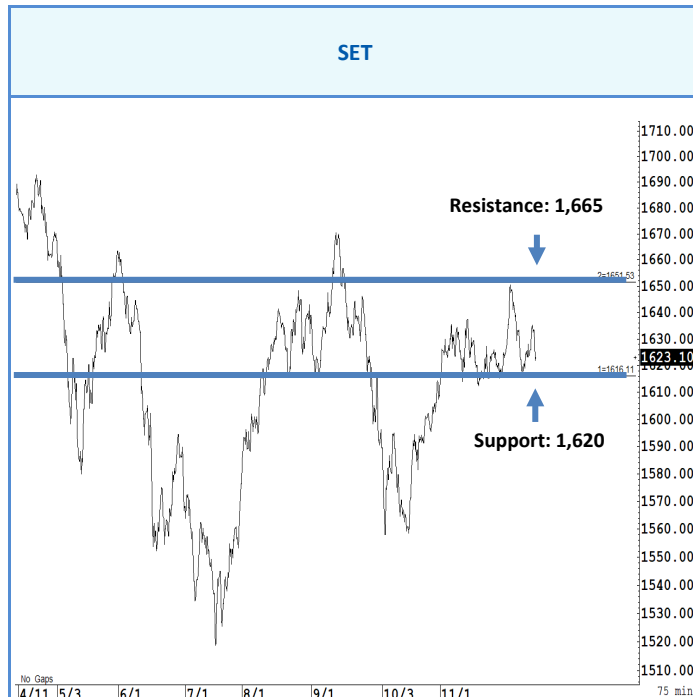
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ ตามการปรับตัวลงของตลาดหุ้นสหรัฐฯ หลังเฟดส่งสัญญาณปรับขึ้นเป้าหมายอัตราดอกเบี้ยของเฟดในปี 2566 ขึ้นในกรอบ 5-5.25% จากเดิมที่ 4.50-4.75% และคาดว่าจะตรึงอัตราดอกเบี้ยไว้มากกว่าที่คาด เพื่อติดตามผลกระทบจากเศรษฐกิจ และเพื่อสกัดเงินเฟ้อ หรือรอจนกว่าเงินเฟ้อสหรัฐฯ จะปรับตัวลงต่ำกว่าระดับ 4% คาดว่าเฟดจะเริ่มลดอัตราดอกเบี้ยในราวปี 2567 เรายังมองเป็นบวกต่อหุ้นกลุ่มวัฏจักรเศรษฐกิจ (ปิโตรเคมี อิเล็กทรอนิกส์) โรงไฟฟ้า

ตลาดหุ้นไทยบ่ายนี้ คาดว่า อยู่ในแดนลบ มีแรงขายทำกำไรหุ้นกลุ่มสื่อ โรงไฟฟ้า พลังงาน โรงกลั่น อิเล็กทรอนิกส์ และการเงิน หลังทราบผลประชุมเฟด สืบตราบหน้าคาดว่าปริมาณซื้อขายของตลาดน่าจะค่อย ๆ ซึมลง เนื่องจากเข้าใกล้วันหยุดยาวของนักลงทุนต่างชาติ

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,620 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,630-1,635 จุด หุ้นแนะนำซื้อ PTTGC, BGRIM



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 972 จุด คาดว่าน่าจะมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 987 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 972-987 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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- Not Rated:** Stock is not within regular research coverage

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